

## WHY LEGACY GIVING?

### Tax Relief

Leaving a gift in your Will can significantly reduce the amount of income tax your estate will pay.

### Flexibility

Your gift can be for any specific amount or percentage of your estate.

### Peace of mind

You can make adjustments to your Will.

### Cost-effective

There are no extra out-of-pocket costs.



(807) 343-5035



283 Lisgar St.  
Thunder Bay, On P7B 6G6



[childrenscentrefoundation.ca](http://childrenscentrefoundation.ca)



Children's Centre  
Foundation  
THUNDER BAY



## PLANNED GIVING



Children's Centre  
Foundation

Leaving a legacy of  
health and wellness  
for future generations





A Legacy Gift is an opportunity to leave a lasting impact on the lives of children and families in the Thunder Bay District.

**Planned Giving allows you to support a cause you believe in, and can be tailored to fit your personal and financial circumstances**

### SECURITIES

When you make a gift of securities you are helping in a way that has immediate impact. Donating publicly traded securities, eliminates the capital gains tax that you would have to pay if you sold the securities and then donated the proceeds. You'll also receive a charitable tax receipt for your donation.

### RETIREMENT FUNDS

Canadians can receive tax credits for charitable gifts of up to 100% of their income in the year of death (and retroactively to the year preceding). Often gift assets like these are directly left to the foundation / charity by naming it as a beneficiary or by making this a specific bequest gift in your will.

### LIFE INSURANCE

Donating a life insurance policy can make a substantial contribution to your favorite charity through relatively small payments. Your donation will be recognized through a charitable tax receipt. In addition, the premiums on a policy often cost less and can make a larger impact.



Please seek professional, legal or financial planning advice to determine what investment opportunities make the most financial and philanthropic impact for your situation.